

# Fast Track applicants to the ACCESS segment of the AQSE Growth Market

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## CONFIRMATION OF AVAILABILITY OF INFORMATION REQUIRED UNDER APPENDIX 1

ISSUER:

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CORPORATE ADVISER:

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DATE:

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Rule reference	Summary information required  Please refer to Appendix 1, Table A, of the Access Rule Book for detailed requirements	Confirm where information is published in English OR Confirm included in application announcement
<b>2</b>	<b>STRATEGY, PERFORMANCE AND BUSINESS ENVIRONMENT</b>	
2.1.1	Information about the issuer, including legal name, address date and place of registration, domicile and legal form	
2.1.2	Information on any material changes in the issuer's borrowing and funding structure since publication of its last financial results.	
2.2	Business overview	
2.2.1	Strategy and objectives	
2.2.2	Principal Activities	
2.3	Profit forecasts – if made in home market and current	
<b>3</b>	<b>RISK FACTORS</b>	
3.1	A description of the material risks that are specific to the issuer.	
<b>4</b>	<b>TERMS AND CONDITIONS OF THE SECURITIES</b>	
4.1	Information concerning the securities to be admitted:	

4.1.1	A description of the type and the class of the securities to be admitted, including the ISIN.	
4.1.2	Legislation under which the securities have been created.	
4.1.3	Currency of the securities issue.	
4.1.4	A description of the rights attached to the securities	
4.2	Takeovers	
4.2.1	(a) Statement on applicable national legislation or rules (b) Shareholders' rights and obligations (c) Any public takeover bids during the last financial year and the current financial year.	
4.3	Lock-up agreements	
<b>5</b>	<b>CORPORATE GOVERNANCE</b>	
5.1	Members of the administrative, management, and supervisory bodies and senior management	
5.2	Remuneration and benefits	
5.3	Shareholdings and stock options	
<b>6</b>	<b>FINANCIAL INFORMATION AND KEY PERFORMANCE INDICATORS</b>	
6.1	Historical financial information	
6.1.1	Audited historical financial information covering the latest two financial years (or such shorter period as the issuer has been in operation) and the audit report in respect of each year.	
6.2	Interim and other financial information if published	
6.4	Key performance indicators, if published	
6.5	Any significant change in the issuer's financial position	
6.6	Dividend policy	
<b>7</b>	<b>SHAREHOLDER AND SECURITY HOLDER INFORMATION</b>	
7.1.1	Major shareholders or negative statement	
7.1.2	Whether the issuer's major shareholders have different voting rights, or an appropriate negative statement.	
7.2	Legal and arbitration proceedings	
7.3	Conflicts of interests	
7.4	Related party transactions	
7.5	Share capital	
7.6	Articles of Association	

7.6.1	A brief description of any provision of the issuer's articles of association, statutes, charter or bylaws that would have an effect of delaying, deferring or preventing a change in control of the issuer.	
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