

## PROFORMA SUITABILITY REVIEW LETTER

To: Aquis Stock Exchange  
The Regulation Team

Date:

Dear Sirs

### APPLICANT EARLY SUITABILITY REVIEW

Please find below details relevant to the suitability of a potential applicant seeking to admit securities to the AQSE Growth Market. We believe the applicant is suitable for your market and would welcome your review.

If there are any changes to these details, we may submit a further suitability letter for your attention.

The <b>applicant's</b> registered and trading name.	
The <b>applicant's</b> telephone number, registered office address and, if different from the registered office address, the principal place of business.	
The full names, backgrounds and functions of the <b>applicant's directors</b> and proposed <b>directors</b> .	
A brief factual description of the <b>applicant</b> , its activities and corporate structure, including the background to any recent corporate restructure.	
The anticipated number, class and par value of the <b>securities</b> for which <b>admission</b> is sought.	
Details of any qualification or modification to the <b>applicant's</b> last audited financial statements and the current status of such qualification or modification.	
Details of shareholders with a <b>substantial shareholding</b> , their anticipated interest pre- and post- <b>admission</b> and any connection between them, the <b>directors</b> and the proposed <b>directors</b> .	
In respect of the <b>directors</b> , proposed <b>directors</b> and shareholders with <b>substantial shareholdings</b> , details of any	

<p>previous criminal convictions or disciplinary actions by governmental, regulatory or other public bodies.</p>	
<p>Details of any bankruptcies, receiverships or insolvent liquidations with which a <b>director</b> or proposed <b>director</b> was involved or is connected.</p>	
<p>Details of any matter known to the <b>Aquis Stock Exchange Corporate Adviser</b> or discoverable in the media (whether spurious or otherwise) pertaining to the good repute of the <b>directors</b>, proposed <b>directors</b> and shareholders with <b>significant control</b>.</p>	
<p>Details of any anticipated relationship agreements or orderly market agreements.</p>	
<p>Any other information the <b>Aquis Stock Exchange Corporate Adviser</b> may consider relevant.</p>	

Signed by: \_\_\_\_\_  
Duly authorised officer of  
[Corporate Adviser]