

# QUARTERLY UPDATE

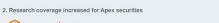
Q2 2021

Welcome all to the second of our quarterly updates. To say that the last quarter has been eventful would be a huge understatement. It has been our busiest quarter to date with over 10 IPOs, fund raisings totalling £50m+, numerous corporate developments and lots of events and new initiatives launched as we continue our drive to improve the quoted market sector for SME issuers, institutions and private investors alike. As always, we are happy to hear back from you with any questions or suggestions you have concerning this newsletter, or indeed, any of our services.

-  AQSE MARKET UPDATE
-  NEW ISSUERS - **AXS**
-  SELECTED COMPANY NEWS - **AXS / APX**
-  LATEST STATISTICS
-  VIDEOS, PODCASTS AND EVENTS
-  STOP PRESS

## AQSE MARKET UPDATE

### 1. New Members come on board



Four new corporate adviser members joined AQSE in Q2: Guld Financial Advisory, Optima Securities, Orana and Shore Capital.

### 2. Research coverage increased for Apex securities



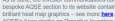
At the end of May, AQSE added quantitative research by Fregnan for Apex stocks and entered into a partnership with Research Tree to provide a portal for existing fundamental research on Apex stocks.

### 3. Equivalence deal with Frankfurt concluded



This Spring, AQSE was granted equivalence status by the Frankfurt Stock Exchange's Open Market. This means companies on the Apex segment of the AQSE Growth Market can seek a dual quotation on the Frankfurt Stock Exchange – continental Europe's largest exchange – and vice versa. AQSE already has a dual listing arrangement with OTC of the US.

### 4. Greater presence on private investor sites



As of June, the investor communications company VOX Markets has added a bespoke AQSE section to its website containing lots of useful information and some brilliant heat map graphics – see more [here](#). This follows a greater presence of AQSE's Apex stocks on Proactive Investors too.

### 5. AQSE on Yahoo Finance



As of May, Yahoo Finance shows data on all AQSE Growth Market stocks on its web service and app. You are able to look up all stocks under the .AQ prefix.

## AQSE NEW ISSUERS:

# AXS

The following companies joined Access in Q2 2021:

Company	Admission	Raised	Sector
Apolon Formulations	13th April	£2.5m	Pharmaceuticals & Biotech
NPT Investments	16th April	£35m	Financial Services
Semper Fortis Esports	26th April	£2.5m	Leisure Goods
Dispersion Holdings	30th April	£9m	Financial Services
Watchstone Group	30th April	A&M transfer	Financial Services
Reanerges	17th April	£500k	Financial Services
Pharma C Investments	26th May	£1m	Financial Services
Power Media Holdings	1st June	CSC dual list	Equity Investment Instruments
Tec Capital	3rd June	£1.25m	Financial Services
Clarify Pharma	15th June	£1.7m	Financial Services
Voyager Life	30th June	£400k	General Retailers

### Fund Raisings

Over £70m has been raised by 14 new issuers joining AQSE so far this year.

## SELECTED COMPANY NEWS

- 01 Apr - **Arbutnot Banking (Apex)** - Completion of acquisition of Asset Alliance
- 28 Apr - **DiscovOre (Access)** - £3.5m Fundraising, Investments, Board Changes
- 05 May - **S-Ventures (Access)** - £3m Fundraising and Director Dealing
- 10 May - **Sarnakand Group (Apex)** - Strategic investment by leading international express delivery company
- 25 May - **Colnallium Group (Access)** - Successful placing raising £1.155m to accelerate growth trajectory
- 04 Jun - **Chapel Down (Apex)** - Launch of fundraising of up to £5.070m

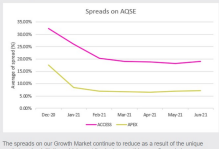
For more AQSE company news please click [here](#).

## LATEST STATISTICS

Please find below graphs tracking AQSE market turnover and spread reduction. Our market-making scheme came into effect in Jan21.



\*Turnover figures for June are subject to slight alteration



The spreads on our Growth Market continue to reduce as a result of the unique market maker initiative, which went live in January this year. Spreads have now reduced by 50% across the growth market as a whole.

[For Aquis Exchange monthly statistics click here](#)

## VIDEOS, PODCASTS AND EVENTS

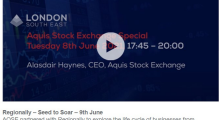
View our latest video animation showing a successful company owner navigate their way to an AQSE IPO. To watch it please click [here](#).



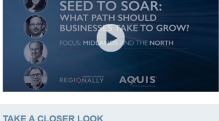
We recently launched 'Full & Frank: An Aquis Exchange Podcast' - a series of half-hour interviews by David Bulk and Michael Wilson featuring personalities across the worlds of business, politics, sport and the media. Available for listening across all major platforms including SoundCloud, Apple & Spotify. Listen [here](#).



London South East – AQSE Special – 8th June  
AQSE supported London South East in the hosting of the first ever webinar for their retail investor audience focusing on Aquis Stock Exchange companies. CEO Alastair Haynes provided the introduction and was followed by Sarnakand Group, Valerium Blockchain, Sathva Wellness Group and Semper Fortis. To watch it please click [here](#).



Regionally – Seed to Soar – 9th June  
AQSE partnered with Regionally to explore the life cycle of businesses from inception to floatation. AQSE's Alastair Haynes talked through the many benefits of joining a public market like ours and how AQSE is fast becoming the market of choice for entrepreneurial growth businesses. To view a recording of the event, please click [here](#).



## TAKE A CLOSER LOOK

We have started a bi-weekly series of informative postcards highlighting companies across our Growth Market. These are distributed to our networks, social media channels and featured on our website.



## STOP PRESS - STOP PRESS - STOP PRESS

AQSE has just published a new brochure, read [here](#).



If you have any enquiries just send us an email: [AQSEBusinessDevelopment@aquis.eu](mailto:AQSEBusinessDevelopment@aquis.eu)

