**application for admission of securities to trading on the AQSE growth market**

Please complete the relevant fields for new admissions or further issues of securities.

For new admissions: This form should be submitted to [AQSERegulation@aquis.eu](mailto:AQSERegulation@aquis.eu) no later than 9.00 am at least 3 business days prior to the anticipated admission date.

For further issues of securities: This form should be submitted to [AQSEOperationsSupport@aquis.eu](mailto:AQSEOperationsSupport@aquis.eu) no later than 9.00 am at least 3 business days prior to the anticipated admission date.

If you have any questions, please call AQSE Regulation on 0203 597 6361

|  |  |
| --- | --- |
| Issuer: |  |
| Target admission date: |  |

Part 1 issuer details (not required for further issues of securities)

|  |  |
| --- | --- |
| Registered Address |  |

|  |  |
| --- | --- |
| Business Address  (if different from registered address) |  |

|  |  |
| --- | --- |
| LEI |  |

|  |  |
| --- | --- |
| Website Address |  |

|  |  |
| --- | --- |
| Business overview  (for AQSE website) |  |

|  |  |
| --- | --- |
| Issuer telephone |  |

|  |  |
| --- | --- |
| Contact Email |  |

|  |  |
| --- | --- |
| Corporate Adviser |  |

|  |  |  |
| --- | --- | --- |
| Registrar | Name: |  |

|  |  |
| --- | --- |
| Address: |  |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Financial year end |  | Diary Dates | Annual results:  (year end + 6 months) |  |

|  |  |  |
| --- | --- | --- |
|  | Interim results:  (half year + 3 months) |  |

PART 2. Details of securities to be admitted

Admission/Issue Type

**Click to select**

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

|  |  |  |  |
| --- | --- | --- | --- |
| Type of Security  e.g. bond, ordinary share, preference share |  | CFI |  |

|  |  |  |  |
| --- | --- | --- | --- |
| Sector |  | Social Impact  (if relevant) | **Click to select** |

|  |  |
| --- | --- |
| ISIN |  |

|  |  |
| --- | --- |
| Ticker |  |

|  |  |
| --- | --- |
| Par Value |  |

|  |  |
| --- | --- |
| Face Currency | **Click to select** |

|  |  |  |  |
| --- | --- | --- | --- |
| Number of Securities to be issued |  | Settlement Type  (e.g. CREST) |  |

|  |  |
| --- | --- |
| Percentage of securities in public hands at admission |  |

|  |  |
| --- | --- |
| **For further issues of capital:** |  |
| Total number of securities/issued share capital prior to this application: |  |

|  |  |
| --- | --- |
| Total number of securities in issues following this application: |  |

|  |  |
| --- | --- |
| Amount raised (if applicable) |  |

|  |  |
| --- | --- |
| Placing price (if applicable) |  |

Are the securities now applying for admission:

YES  / NO

YES  / NO

YES  / NO

* Identical in all respects with the existing class of security?
* Freely Transferable?
* Do they rank pari passu?

If not please explain the nature of any restriction:

*AQSE INTERNAL USE ONLY*

*Listing Type* ***Click to select***

*Boards* ***Click to select***

|  |  |
| --- | --- |
| *Market Maker* |  |

|  |  |
| --- | --- |
| *EMS* |  |

|  |  |
| --- | --- |
| *Security Level*  *(after written confirmation of MAEC approval)* |  |

*Main Board* ***Click to select***

* ***GO LIVE DAY –***

*OPS     07:50 am – Release Admission Document*

*08:00 am – Update of mid-price*

*Start price:*

*Start market cap:*