

ANNOUNCEMENT OF APPLICATION FOR ADMISSION TO THE AQSE GROWTH MARKET					
APPLICANT NAME:					
MBH Corporation Plc					
APPLICANT REGISTERED OFFICE, PRINCIPLE PLACE OF BUSINESS (IF DIFFERENT) AND TELEPHONE NUMBER:					
7 Royal Victoria Patriotic Building, John Archer Way, London, England, SW18 3SX					
DIRECTORS AND PROPOSED DIRECTORS (IF APPLICABLE):					
<ul style="list-style-type: none"> - Victoria Sylvester, Chief Executive Officer, DoB 22 February 1979 - Callum Laing, Non-Executive Chair, DoB 7 August 1975 - Stanislaw Patey, Non-Executive Vice Chair, DoB 14 September 1951 - Kevin Potter, Executive Director, DoB 30 May 1964 - Victoria Smith, Executive Director, DoB 1 July 1986 - Lisa Maynard-Atem, Non-Executive Director, DoB 29 January 1978 					
APPLICANT SECTOR:					
Financials					
DESCRIPTION OF THE APPLICANT AND ITS ACTIVITIES:					
<p>MBH Corporation Plc is an investment holding company with subsidiaries in multiple industries the construction, education, leisure, healthcare, food & beverage, property, engineering and transport sectors. The group brings together well established and profitable small companies with a buy-and-hold perspective. Most of these subsidiaries have been acquired through an exchange of shares by the company owners for new MBH shares. Against the background of a favourable interest rate environment, MBH has also recently started to make loan-financed acquisitions through its bonds program which are listed on Euronext Dublin.</p>					
NAME OF AQSE CORPORATE ADVISER:					
First Sentinel Corporate Finance Limited					
NUMBER, CLASS AND PAR VALUE OF SECURITIES TO BE ADMITTED:					
118,773,713 ordinary shares					
SECURITIES IN PUBLIC HANDS AS A PERCENTAGE OF THE TOTAL NUMBER OF SECURITIES IN ISSUE (excluding securities held in treasury):					
79.5%					
SHAREHOLDERS HOLDING MORE THAN FIVE PER CENT OF THE APPLICANT'S SHARE CAPITAL OR VOTING RIGHTS PRE- AND POST-ADMISSION:					
<table border="1" style="width: 100%; border-collapse: collapse;"> <tbody> <tr> <td style="width: 35%;">Vidacos Nominees Limited*</td> <td style="width: 35%; text-align: center;">96,204,196</td> <td style="width: 30%; text-align: center;">81.00%</td> </tr> </tbody> </table>			Vidacos Nominees Limited*	96,204,196	81.00%
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*held through ten different accounts					
TIMETABLE FOR ANY OFFER OF TRANSFERABLE SECURITIES TO THE PUBLIC:					
N/A					
THE EXPECTED ADMISSION DATE:					
13 March 2023					
WEBSITE ADDRESS WHERE INVESTOR INFORMATION WILL BE AVAILABLE FOR INSPECTION:					
www.mbhcorporation.com					
<i>In respect of a fast-track applicant, the following information should also be included:</i>					
NAME OF MARKET ON WHICH THE APPLICANT'S SECURITIES ARE CURRENTLY TRADED:					
Dusseldorf Stock Exchange Frankfurt Stock Exchange ISIN: GBO0BF1GH114					
ARRANGEMENTS FOR THE SETTLEMENT OF TRANSACTIONS IN THE APPLICANT'S SECURITIES:					
CREST And Clearstream					

DETAILS OF ANY LOCK-IN ARRANGEMENTS:

There are 19 lock-in agreements in place, pursuant to which each holder of the shares has agreed with the Company not to dispose or enter into any arrangement on the ordinary shares he/she is entitled to receive under the Agglomeration Agreement entered into in connection with the acquisition of the relevant company, for a period of 12 months from the issuance of the shares. The details are set out below:

Holder	Shares	Relevant company
Victoria Sylvester	2,363,887	Acacia Training Limited
Ryan Sylvester	2,363,887	Acacia Training Limited
Hayley Marriott	973,081	Acacia Training Limited
Joe Turner	973,081	Acacia Training Limited
Lisa Davies	973,081	Acacia Training Limited
Stuart Smith	61,551	Robinsons Caravans Holding Company Limited
Jarrold Clay	102,586	Robinsons Caravans Holding Company Limited
Mo Miah	61,551	Robinsons Caravans Holding Company Limited
Mark Birchall	102,586	Robinsons Caravans Holding Company Limited
Simon Martin	30,776	Robinsons Caravans Holding Company Limited
Janet Barnes	30,776	Robinsons Caravans Holding Company Limited
Jordan Hastie	410,343	Robinsons Caravans Holding Company Limited
Paul Seabridge	943,789	Robinsons Caravans Holding Company Limited
Ben Seabridge	307,758	Robinsons Caravans Holding Company Limited
Kevin Hanbury	217,481	3K's Engineering Company Limited
Karl Hanbury	217,481	3K's Engineering Company Limited
Paul Seabridge	144,987	3K's Engineering Company Limited
Goran Pregelj	144,987	3K's Engineering Company Limited
Ben Harbour	144,987	3K's Engineering Company Limited
Total	10,568,656	

DETAILS OF THE LEGAL OR REGULATORY REQUIREMENTS IN THE APPLICANT'S HOME COUNTRY REGARDING THE CONDUCT OF TAKEOVERS AND THE ACQUISITION OF SIGNIFICANT VOTING RIGHTS TO WHICH THE APPLICANT IS SUBJECT:

The Company is subject to the Provisions of the City Code on Takeovers and Mergers

In respect of an update to a prior application announcement, the date of the original announcement should also be disclosed as follows:

UPDATE TO A PRIOR APPLICATION ANNOUNCEMENT RELEASED ON:

NA