

ANNOUNCEMENT OF APPLICATION FOR ADMISSION TO THE AQSE GROWTH MARKET**APPLICANT NAME:**

Helium Ventures PLC

APPLICANT REGISTERED OFFICE, PRINCIPAL PLACE OF BUSINESS (IF DIFFERENT) AND TELEPHONE NUMBER:Eccleston Yards
25 Eccleston Place
London SW1W 9NF**DIRECTORS AND PROPOSED DIRECTORS (IF APPLICABLE):**Neil Ritson, Non-executive Chairman
Jonathan David Owen, Non-executive Director
Fungai Ndoro, Non-executive Director**APPLICANT SECTOR:**

Financial Services

DESCRIPTION OF THE APPLICANT AND ITS ACTIVITIES:

The Company has been formed to identify either investment opportunities or acquisitions in the upstream natural gas sector and in particular in helium.

NAME OF AQSE CORPORATE ADVISER:

Cairn Financial Advisers LLP

NUMBER, CLASS AND PAR VALUE OF SECURITIES TO BE ADMITTED:

TBC

SECURITIES IN PUBLIC HANDS AS A PERCENTAGE OF THE TOTAL NUMBER OF SECURITIES IN ISSUE (excluding securities held in treasury):

50.11%

SHAREHOLDERS HOLDING MORE THAN FIVE PER CENT OF THE APPLICANT'S SHARE CAPITAL OR VOTING RIGHTS PRE- AND POST-ADMISSION:

Name	Current Shares	Current %	Shares on Admission	% on Admission
Charlie Wood	1,600,000	21.1%	TBC	TBC
Dan Maling	1,200,000	15.8%	TBC	TBC
James Sheehan	1,000,000	13.2%	TBC	TBC
Sebastian Marr	900,000	11.8%	TBC	TBC
Neil Ritson	750,000	9.9%	TBC	TBC
Sarah Cope	500,000	6.6%	TBC	TBC
Anthony Eastman	500,000	6.6%	TBC	TBC
Jonathan Owen	500,000	6.6%	TBC	TBC

TIMETABLE FOR ANY OFFER OF TRANSFERABLE SECURITIES TO THE PUBLIC:

N/A

THE EXPECTED ADMISSION DATE:

8 July 2021

WEBSITE ADDRESS WHERE INVESTOR INFORMATION WILL BE AVAILABLE FOR INSPECTION:

www.heliumvs.com

In respect of a fast-track applicant, the following information should also be included:

NAME OF MARKET ON WHICH THE APPLICANT'S SECURITIES ARE CURRENTLY TRADED:**ARRANGEMENTS FOR THE SETTLEMENT OF TRANSACTIONS IN THE APPLICANT'S SECURITIES:****DETAILS OF ANY LOCK-IN ARRANGEMENTS:****DETAILS OF THE LEGAL OR REGULATORY REQUIREMENTS IN THE APPLICANT'S HOME COUNTRY REGARDING THE CONDUCT OF TAKEOVERS AND THE ACQUISITION OF SIGNIFICANT VOTING RIGHTS TO WHICH THE APPLICANT IS SUBJECT:**

In respect of an update to a prior application announcement, the date of the original announcement should also be disclosed as follows:

UPDATE TO A PRIOR APPLICATION ANNOUNCEMENT RELEASED ON: