

ANNOUNCEMENT OF APPLICATION FOR ADMISSION TO THE AQSE GROWTH MARKET

APPLICANT NAME:

All Things Considered Group Plc

APPLICANT REGISTERED OFFICE, PRINCIPAL PLACE OF BUSINESS (IF DIFFERENT) AND TELEPHONE NUMBER:

The Hat Factory
166-168 Camden Street
London
NW1 9PT
+44(0)207 7560 7773

DIRECTORS AND PROPOSED DIRECTORS (IF APPLICABLE):

Existing Directors:

- Brian John Message, Executive Co-Chair
- Craig Newman, Executive Co-Chair
- Adam Charles Driscoll, Chief Executive Officer

Proposed Directors:

- Andrew John Glover, Senior Independent Non-Executive Director
- Shirin Foroutan, Independent Non-Executive Director

APPLICANT SECTOR:

Media & Entertainment

DESCRIPTION OF THE APPLICANT AND ITS ACTIVITIES:

All Things Considered Group Plc is a prominent independent UK music company with strong business focus in the key commercial areas of the music industry: encompassing live rights, live agency, production, artist management and investment and a range of other music artist services.

NAME OF AQSE CORPORATE ADVISER:

Canaccord Genuity Limited

NUMBER, CLASS AND PAR VALUE OF SECURITIES TO BE ADMITTED:

9,584,020 Ordinary Shares of £0.01 each

SECURITIES IN PUBLIC HANDS AS A PERCENTAGE OF THE TOTAL NUMBER OF SECURITIES IN ISSUE (excluding securities held in treasury):

27.3%

SHAREHOLDERS HOLDING MORE THAN FIVE PER CENT OF THE APPLICANT'S SHARE CAPITAL OR VOTING RIGHTS PRE- AND POST-ADMISSION:

Name	Current Shares	Current %	Shares on Admission	% on Admission
Brian Message	1,007,000	14.65%	1,072,359	11.19%
Craig Newman	1,007,000	14.65%	1,072,359	11.19%
Adam Driscoll	691,400	10.06%	691,400	7.21%
Kipling House Holdings Limited	682,000	9.92%	682,000	7.12%
Matthew Benham	377,200	5.49%	377,200	3.94%
Schroder Investment Management	-	-	958,300	9.99%

TIMETABLE FOR ANY OFFER OF TRANSFERABLE SECURITIES TO THE PUBLIC:
N/A
THE EXPECTED ADMISSION DATE:
21 December 2021
WEBSITE ADDRESS WHERE INVESTOR INFORMATION WILL BE AVAILABLE FOR INSPECTION:
www.atcgroupplc.com
<i>In respect of a fast-track applicant, the following information should also be included:</i>
NAME OF MARKET ON WHICH THE APPLICANT'S SECURITIES ARE CURRENTLY TRADED:
N/A
ARRANGEMENTS FOR THE SETTLEMENT OF TRANSACTIONS IN THE APPLICANT'S SECURITIES:
N/A
DETAILS OF ANY LOCK-IN ARRANGEMENTS:
N/A
DETAILS OF THE LEGAL OR REGULATORY REQUIREMENTS IN THE APPLICANT'S HOME COUNTRY REGARDING THE CONDUCT OF TAKEOVERS AND THE ACQUISITION OF SIGNIFICANT VOTING RIGHTS TO WHICH THE APPLICANT IS SUBJECT:
N/A
<i>In respect of an update to a prior application announcement, the date of the original announcement should also be disclosed as follows:</i>
UPDATE TO A PRIOR APPLICATION ANNOUNCEMENT RELEASED ON:
08/12/2021