

ANNOUNCEMENT OF APPLICATION FOR ADMISSION TO THE AQSE GROWTH MARKET				
APPLICANT NAME:				
Baskerville Capital plc (to be renamed Oberon Investments Group Plc)				
APPLICANT REGISTERED OFFICE, PRINCIPLE PLACE OF BUSINESS (IF DIFFERENT) AND TELEPHONE NUMBER:				
Telephone number: 020 3179 5301 Registered Office (now): 4 th Floor, 43-44 Albemarle Street, London W1S 4JJ Registered Office (from Admission): 2 nd Floor, Nightingale House, 65 Curzon Street, London W1J 8PE Principle place of business: 1 Babmaes Street, London SW1Y 6HD				
DIRECTORS AND PROPOSED DIRECTORS (IF APPLICABLE):				
<p>Directors</p> <p>Rodger David Sargent, Non-Executive Chairman (to step down on Admission)</p> <p>James Derek Kehoe, Independent Non-Executive Director (to step down on Admission)</p> <p>Proposed Directors</p> <p>The Hon Robert William Hanson, Proposed Non-Executive Chairman</p> <p>Simon Philip McGivern, Proposed CEO</p> <p>The Hon Alexander Robert Hambro, Proposed Non-Executive Director</p> <p>John Geoffrey Beaumont, Proposed Finance Director</p>				
APPLICANT SECTOR:				
Financial Services				
DESCRIPTION OF THE APPLICANT AND ITS ACTIVITIES:				
Oberon is a boutique financial institution providing a personalised wealth management service for retail and professional clients, as well as a corporate broking arm for small and mid-cap companies. Oberon's strategy is to progress through the organic growth of assets under administration in its wealth management division and by the acquisition of complementary businesses in the financial services sector and by creating a trusted brand for the provision of advisory and fundraising services for companies in the small and mid-cap sectors.				
NAME OF AQSE CORPORATE ADVISER:				
Novum Securities Limited				
NUMBER, CLASS AND PAR VALUE OF SECURITIES TO BE ADMITTED:				
407,789,775 Ordinary Shares of 0.5p each				
SECURITIES IN PUBLIC HANDS AS A PERCENTAGE OF THE TOTAL NUMBER OF SECURITIES IN ISSUE (excluding securities held in treasury):				
56.55%				
SHAREHOLDERS HOLDING MORE THAN FIVE PER CENT OF THE APPLICANT'S SHARE CAPITAL OR VOTING RIGHTS PRE- AND POST-ADMISSION:				
Shareholder	Ordinary Shares At Date of document	Percentage of Existing Ordinary Shares	Number of Ordinary Shares on Admission	% of Enlarged Share Capital
Rodger Sargent	2,500,000	5.23%	8,516,200	2.08%
Derek Kehoe	3,700,000	7.74%	3,700,000	0.90%

Simon McGivern	Nil	Nil	52,756,925	12.89%
James Cox	5,100,000	10.67%	5,100,000	1.25%
Canaccord Genuity Wealth Management	3,400,000	7.11%	3,400,000	0.83%

TIMETABLE FOR ANY OFFER OF TRANSFERABLE SECURITIES TO THE PUBLIC:

Publication of this Document	21 January 2021
Latest time and date for receipt of Forms of Proxy	10:00 a.m. on 4 February 2021
General Meeting	10:00 a.m. on 8 February 2021
Cancellation of Standard Listing	4.30 p.m. on 8 February 2021
Completion of Acquisition and Admission of the Enlarged Share Capital	9 February 2021
Commencement of dealings on the AQSE Growth Market and the Consideration Shares, and Subscription Shares credited to CREST accounts (where applicable)	9 February 2021
Despatch of share certificates (where applicable)	23 February 2021

THE EXPECTED ADMISSION DATE:

9 February 2021

WEBSITE ADDRESS WHERE INVESTOR INFORMATION WILL BE AVAILABLE FOR INSPECTION:

www.baskcap.com and from Admission www.oberoninvestments.com

In respect of a fast-track applicant, the following information should also be included:

NAME OF MARKET ON WHICH THE APPLICANT'S SECURITIES ARE CURRENTLY TRADED:

N/A

ARRANGEMENTS FOR THE SETTLEMENT OF TRANSACTIONS IN THE APPLICANT'S SECURITIES:

N/A

DETAILS OF ANY LOCK-IN ARRANGEMENTS:

N/A

DETAILS OF THE LEGAL OR REGULATORY REQUIREMENTS IN THE APPLICANT'S HOME COUNTRY REGARDING THE CONDUCT OF TAKEOVERS AND THE ACQUISITION OF SIGNIFICANT VOTING RIGHTS TO WHICH THE APPLICANT IS SUBJECT:

N/A

In respect of an update to a prior application announcement, the date of the original announcement should also be disclosed as follows:

UPDATE TO A PRIOR APPLICATION ANNOUNCEMENT RELEASED ON:

N/A