

ANNOUNCEMENT OF APPLICATION FOR ADMISSION TO THE AQSE GROWTH MARKET
APPLICANT NAME:
One Health Group PLC
APPLICANT REGISTERED OFFICE, PRINCIPAL PLACE OF BUSINESS (IF DIFFERENT) AND TELEPHONE NUMBER:
Registered Office & Principal place of business: 131 Psalter Lane Sheffield South Yorkshire S11 8UX Tel: 0114 250 5510
DIRECTORS AND PROPOSED DIRECTORS (IF APPLICABLE):
Derek Richard Bickerstaff (<i>Non-Executive Chairperson</i>) Adam Rawlinson Binns (<i>Chief Executive Officer</i>) Jessica Clare Sellars (<i>Director of Operations and Service Development</i>) Shantanu Arvind Shahane (<i>Medical Director</i>) Helen Pitcher OBE (<i>Non-Executive Director</i>) Anthony Nicholas ("Nick") Parker (<i>Non-Executive Director</i>) Zachary William ("Zak") McMurray (<i>Non-Executive Director</i>) There are no Proposed Directors
APPLICANT SECTOR:
Healthcare
DESCRIPTION OF THE APPLICANT AND ITS ACTIVITIES:
One Health Group PLC ("One Health") provides medical services, in the form of elective surgical care, to support the NHS in the management of patients, through a growing network of community-based outreach clinics and independent hospitals. One Health was incorporated in 2001 and its existing business was established in 2004 by Derek Bickerstaff, a practising consultant surgeon, in response to Government legislation, specifically the Patient Choice initiative. One Health has Any Qualified Provider (AQP) status and provides quality elective care to increasing numbers of NHS patients, through an extensive network of supply partners, which is a proven method for managing and reducing NHS waiting lists. One Health forms a fundamental part of the local supply chain to several NHS commissioners, across the North of England. One Health is a cash generative and profitable company, with an adjusted EBITDA for the year ended 31 March 2022 of £1.2 million, on revenue of £17.5 million. Since 2012, One Health has paid out over £1.6 million in dividends.
NAME OF AQSE CORPORATE ADVISER:
Oberon Investments Limited (Trading as Oberon Capital)
NUMBER, CLASS AND PAR VALUE OF SECURITIES TO BE ADMITTED:
10,033,333 Ordinary Shares of 0.5 pence each
SECURITIES IN PUBLIC HANDS AS A PERCENTAGE OF THE TOTAL NUMBER OF SECURITIES IN ISSUE (excluding securities held in treasury):
26.8%

SHAREHOLDERS HOLDING MORE THAN FIVE PER CENT OF THE APPLICANT'S SHARE CAPITAL OR VOTING RIGHTS PRE- AND POST-ADMISSION:

Name	Percentage ownership pre-admission	Percentage ownership post-admission
Derek Bickerstaff	60.00%	59.80%
One Health Group Trustees LLP ⁽¹⁾	19.96%	9.89%

(1) Adam Binns, Derek Bickerstaff and One Health Group plc are the Members of the One Health Group Trustees LLP

TIMETABLE FOR ANY OFFER OF TRANSFERABLE SECURITIES TO THE PUBLIC:

n/a

THE EXPECTED ADMISSION DATE:

24 November 2022

WEBSITE ADDRESS WHERE INVESTOR INFORMATION WILL BE AVAILABLE FOR INSPECTION:

www.onehealth.co.uk/investors